



Installation Guide

Intellex[®] Archive Manager

Version 1.30

tyco

Part Number 8200-2603-09 A0

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Installation Instructions

Archive Manager Configurations

Install Archive Manager for Intellex in 2 configurations:

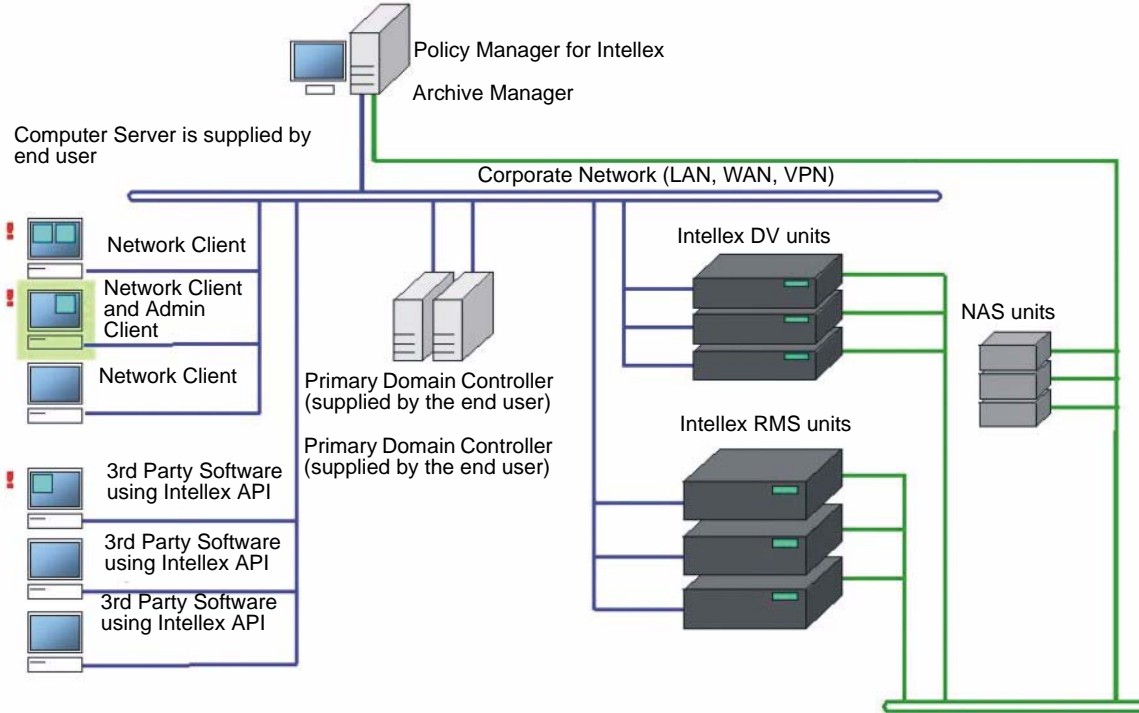
- Standalone
OR
- Integrated with Policy Manager for Intellex.

Minimum Requirements

- NAS (network attached storage) box or a PC set up to function as a file server
- Domain controller
- Server machine

Note

Archive Manager can run on a server or on the administrator's PC. For an integrated installation, the Archive server can be the same as the Policy Manager server.



Installing Archive Manager

Note

For an integrated installation, Policy Manager 1.30 is already installed and running on the domain. Shut down all Policy Manager consoles while installing Archive Manager.

Caution

If Archive Manager is already installed, and you want to install Policy Manager, you must first uninstall Archive Manager. After installing Policy Manager, reinstall Archive Manager.

- 1 If you already have a server account on the domain for Policy Manager, use that user account. Otherwise, create a user account for the Archive Manager server on the domain (user name example: amsrvacc).
- 2 Insert the Archive Manager CD into the Admin Client PC. The program automatically runs.
- 3 At the welcome screen, click Next.
- 4 Review the license agreement, accept, and click Next.
- 5 Enter the user name and organization, then click Next.
- 6 From the Setup Type screen, choose:
 - Complete, which is the default (recommended because it includes all program features)OR
 - Custom (if you require only certain program features).
- 7 Click Next.
- 8 Enter the following:
 - User name (this is the user account you created in step 1)

Note

The user is the archive server, which must have access to the NAS volumes.

- Password
 - Domain
- 9 Click Next.
 - 10 From the Ready to Install the Program screen, click Install. Installing Archive Manager appears.
 - 11 Click Finish.
 - 12 At the prompt to restart, click Yes.

Note

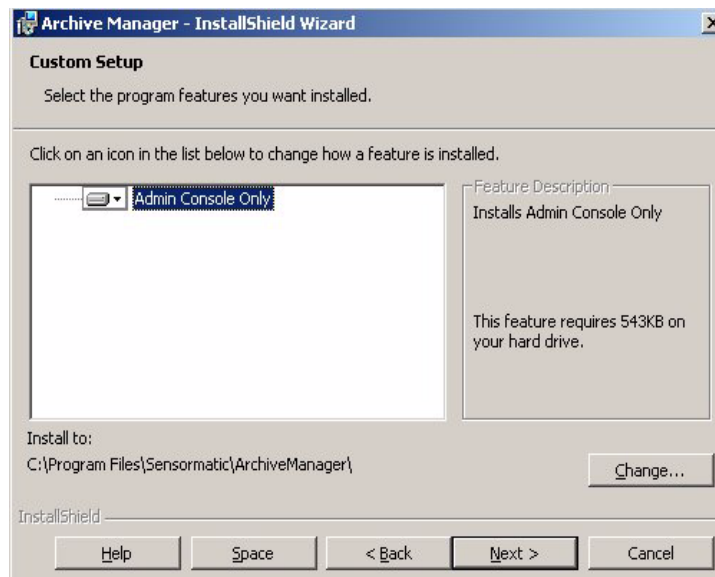
For the standalone procedure, perform steps 13 through 15. For the integrated procedure only, skip to step 16.

- 13 Go to Start > Programs > Archive Manager > Admin Console.
- 14 Go to Product ID Update to enter the PID.
- 15 Restart the Archive Manager system. This completes the standalone installation. Do not continue with the following steps, which refer only to the integrated procedure.

- 16 Make sure the server account is populated in PM Server's Instruments and Site Administrator's Roles:
 - a Expand Component Services > Computers > My Computer > Com+ Applications > PolicyManagerRemoteServices > Roles.
 - b Expand Instruments > Users > Site Administrators > Users.
 - c If the server account is not present in one or both roles, add it wherever it is missing.
- 17 Restart the Archive Manager (Policy Manager server) system.
- 18 Type in your password.
- 19 Go to Programs > Policy Manager > Admin Client Management Console.
- 20 Update the PID by going to License Manager > Archive Manager , and clicking Verify.

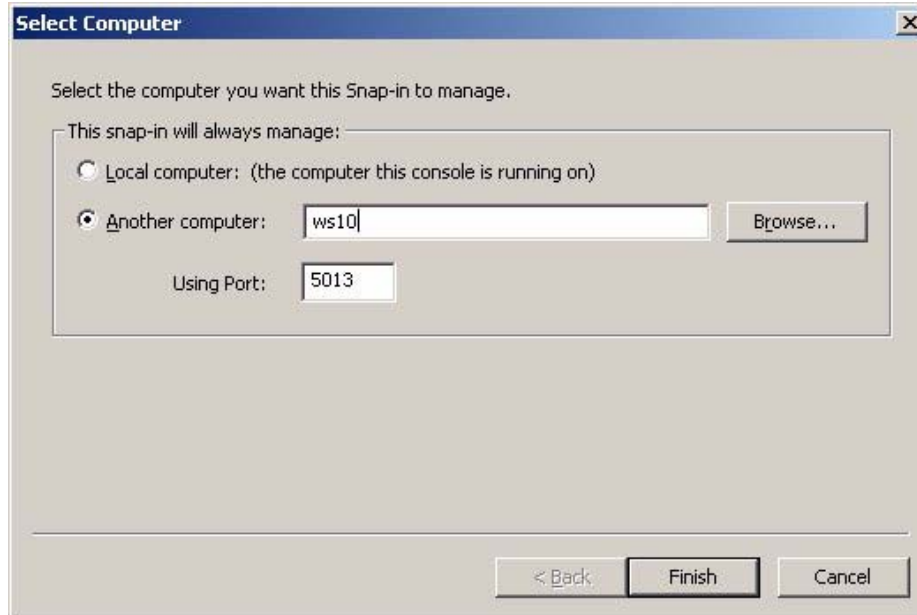
Installing Standalone AM Admin Client

- 1 Insert the Archive Manager CD.
- 2 At the welcome screen, click Next.
- 3 Review the license agreement, accept, and click Next.
- 4 Enter the user name and organization, then click Next. The Install Shield Wizard appears.
- 5 Select Custom setup type, and click Next.
- 6 Click Next to install Admin Client only.



- 7 Click Install. Installing Archive Manager appears.
- 8 Click Finish.
- 9 Click Yes to restart the computer.
- 10 Right-click Intellex Archive Manager.
- 11 Select Connect to another computer.
- 12 Enter or browse for the Archive Manager server.

- 13 In the Select Computer screen, enter the Admin communications port number (default is 5013) in the Using Port box.



- 14 Click Finish. The Archive Manager server name appears next to Intellex Archive Manager.

